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SINOFERT HOLDINGS LIMITED

中化化肥控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 297)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONTINUING CONNECTED TRANSACTIONS

Reference is made to the announcement of Sinofer Holdings Limited (the “**Company**”) dated 28 December 2017 in relation to the continuing connected transactions under the New MOU (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, inter alia, details of the New MOU, the recommendation of the Independent Board Committee as well as the advice of the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the New MOU and the transactions contemplated thereunder, is expected to be despatched to the shareholders on or before 7 February 2018.

As more time is required to finalize certain information for inclusion in the Circular, the Company expects that the despatch of the Circular will be delayed to a date on or around 12 February 2018.

For and on behalf of the Board
SINOFERT HOLDINGS LIMITED
Qin Hengde

Executive Director and Chief Executive Officer

Hong Kong, 7 February 2018

As at the date of this announcement, the executive directors of the Company are Mr. Qin Hengde (Chief Executive Officer) and Mr. Harry Yang; the non-executive directors of the Company are Mr. Zhang Wei (Chairman) and Mr. Yang Lin; and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.

* *For identification purposes only*